

# REGL

## ProShares S&P MidCap 400 Dividend Aristocrats ETF As of 12/31/2025

REGL invests in quality U.S. mid-cap companies that have not only paid but grown dividends for 15+ years.\*

### Why REGL?



#### Stability & Strength

REGL invests in quality mid-cap companies that have generally exhibited stable earnings, solid fundamentals, and strong histories of profitability and growth.



#### Weathering the Storm

Historically, REGL has captured most of the gains from rising markets and fewer of the losses in falling markets.



#### Unique Offering

REGL is the only ETF focused exclusively on the S&P MidCap 400 Dividend Aristocrats, which are high-quality companies that have increased their dividends for at least 15 consecutive years.

### KEY FACTS

Underlying Index	<b>S&amp;P MidCap 400 Dividend Aristocrats Index</b>
Expense Ratio	<b>0.40%</b>
Inception Date	<b>02/03/15</b>

### TRADING DETAILS

Fund Ticker	<b>REGL</b>
Intraday Symbol	<b>REGL.IV</b>
Bloomberg Index Ticker	<b>SPDAMCUT</b>
CUSIP	<b>74347B680</b>
Exchange	<b>Cboe BZX</b>
Options Available	<b>Yes</b>

### DISTRIBUTION DETAILS

Distribution Frequency	<b>Quarterly</b>
30-Day SEC Yield <sup>1</sup>	<b>2.17%</b>
12-Month Yield <sup>2</sup>	<b>2.31%</b>

### PERFORMANCE (%)

	Q4 25	YTD	1 YR	3 YR	5 YR	10 YR	INCEPTION
REGL (NAV)	-0.56%	7.00%	7.00%	8.16%	8.65%	10.37%	9.43%
REGL (Market Price)	-0.61%	6.89%	6.89%	8.16%	8.64%	10.33%	9.43%
SPDAMCUT (Index)	-0.46%	7.47%	7.47%	8.59%	9.09%	10.81%	9.85%

Periods greater than one year are annualized.

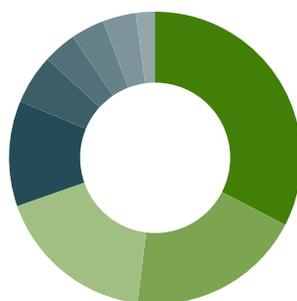
Performance quoted represents past performance and does not guarantee future results. Investment return and principal value will fluctuate, so an investor's shares may be worth more or less than the original cost when sold. Market price returns are based on the bid/ask midpoint at 4:00 p.m. ET (when NAV is normally determined) and may differ from your returns if you traded shares at other times. Index performance does not reflect fees or expenses. Indexes are unmanaged and cannot be invested in directly. Current performance may be higher or lower than performance quoted. For performance data current to the most recent month-end, visit ProShares.com.

**TOP 10 ETF HOLDINGS (%)<sup>3</sup>**

Royal Gold Inc.	2.34%
RenaissanceRE Holdings Ltd.	2.24%
UGI Corp.	2.17%
DT Midstream Inc.	2.14%
Prosperity Bancshares Inc.	2.13%
Old Republic International Corp.	2.10%
United Bankshares Inc.	2.10%
Reinsurance Group of America Inc.	2.09%
Evercore Inc.	2.08%
Donaldson Co. Inc.	2.08%

**TOP 10 TOTAL 21.48%**

**ETF SECTOR WEIGHTINGS (%)<sup>4</sup>**



Financials	32.57%
Utilities	19.34%
Industrials	17.75%
Materials	11.65%
Consumer Staples	5.48%
Health Care	3.71%
Consumer Discretionary	3.69%
Real Estate	3.67%
Energy	2.14%

**ETF CHARACTERISTICS**

Number of Holdings	51
Average Market Cap	\$8.82 billion
Price/Earnings Ratio	16.14
Price/Book Ratio	1.98

<sup>1</sup>If fewer than 40 stocks meet criteria, the index may include companies with shorter dividend growth histories. Special dividend payments are not taken into consideration. There is no guarantee dividends will be paid. Companies may reduce or eliminate dividends at any time, and those that do will be dropped from the index at reconstitution. <sup>2</sup>30-Day SEC Yield is a standard yield calculation developed by the Securities and Exchange Commission (SEC) that facilitates fairer comparisons of funds. The figure reflects dividends and interest earned by the securities held by the fund during the most recent 30-day period, net of fund's expenses. <sup>3</sup>12-Month Yield represents the sum of the fund's dividends for the last 12 months divided by the sum of the last month's NAV and any capital gain distributions made over the past 12 months. <sup>4</sup>Holdings are subject to change. <sup>5</sup>Sum of weightings may not equal 100% due to rounding.

"S&P MidCap 400® Dividend Aristocrats® Index" is a product of S&P Dow Jones Indices LLC and its affiliates and has been licensed for use by ProShares. "S&P®" is a registered trademark of Standard & Poor's Financial Services LLC ("S&P") and "Dow Jones®" is a registered trademark of Dow Jones Trademark Holdings LLC ("Dow Jones") and have been licensed for use by S&P Dow Jones Indices LLC and its affiliates. ProShares have not been passed on by S&P Dow Jones Indices LLC and its affiliates as to their legality or suitability. ProShares based on the S&P MidCap 400 Dividend Aristocrats Index are not sponsored, endorsed, sold or promoted by S&P Dow Jones Indices LLC, Dow Jones, S&P or their respective affiliates, and they make no representation regarding the advisability of investing in ProShares. **THIS ENTITY AND ITS AFFILIATES MAKE NO WARRANTIES AND BEAR NO LIABILITY WITH RESPECT TO PROSHARES.**

The Global Industry Classification Standard ("GICS") is the exclusive property of MSCI Inc. ("MSCI") and Standard & Poor's (S&P). Neither MSCI or S&P makes any express or implied warranties or representations with respect to the use of GICs.

**Carefully consider the investment objectives, risks, charges and expenses of ProShares before investing. This material must be preceded or accompanied by the current fund prospectus. Read it carefully before investing.**

**Investing involves risk, including the possible loss of principal.** This ProShares ETF is subject certain risks, including imperfect benchmark correlation and market price variance, that may decrease performance. Investments in smaller companies typically exhibit higher volatility. Smaller company stocks also may trade at greater spreads or lower trading volumes, and may be less liquid than stocks of larger companies. Please see the summary and full prospectuses for a more complete description of risks. **There is no guarantee any ProShares ETF will achieve its investment objective.**

Shares of any ETF are generally bought and sold at market price (not NAV) and are not individually redeemed from the fund. Brokerage commissions will reduce returns. ProShares are distributed by SEI Investments Distribution Co., which is not affiliated with the fund's advisor.